

Templates and Worksheets

Healthy Club Canteens

Canteen finance assessment - See Preparing for Change Step 4

Even if you do not have all the information, use this template to start gathering data on your finances.

TABLE A: fill this in before you start making changes to your menu.

<u>PRE-PILOT FINANCES</u>	<u>Amount (\$)</u>
1. <u>Annual net profit</u>	
2. <u>Monthly net profit</u>	
3. <u>Average weekly income</u>	
4. <u>Average weekly expenses</u>	
5. <u>Average weekly net profit (4 – 5)</u>	
6. <u>Average daily income</u>	
7. <u>Average daily expenses</u>	
8. <u>Average daily net profit (6 – 7)</u>	

TABLE B: fill this in when you are reviewing the impact of the changes you have made.

<u>POST-PILOT FINANCES</u>	<u>Amount (\$)</u>
1. <u>Annual net profit</u>	
2. <u>Monthly net profit</u>	
3. <u>Average weekly income</u>	
4. <u>Average weekly expenses</u>	
5. <u>Average weekly net profit (4 – 5)</u>	
6. <u>Average daily income</u>	
7. <u>Average daily expenses</u>	
8. <u>Average daily net profit (6 – 7)</u>	